SRI International

CANADIAN HIGH COMMISSION

SECTORAL ANALYSIS - SINGAPORE FASHION AND JEWELRY INDUSTRY

January 1990

SRI International
Southeast Asia & South Pacific
Regional Headquarters

Project #7895

333 Ravenswood Ave. • Menlo Park, California 94025
(415) 326-6200 • Cable: SRI INTL MPK
Telex: 344-486 • Fax: (415) 326-5512

65 Chulia Street • #28-04, OCBC Centre,
Singapore 0104 • Tel: 5343331
Telex: RS 55272 SRISEA • Fax: 5326447

91-01297/

SECTORAL ANALYSIS - SINGAPORE
FASHION AND JEWELRY INDUSTRY

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The Canadian High Commission in Singapore, Commercial Section, commissioned SRI International to prepare this sectoral analysis overview. This report is designed to help Canadian organizations meet their initial information needs regarding participation in this sector in Singapore. The information presented is believed to be accurate and from sources SRI believes to be reliable. Readers are urged to verify pertinent information before committing resources.

BACKGROUND

DIRECTIONAL EMPHASIS OF SECTOR

The Singapore government is extremely interested in developing Singapore into a business center for the fashion and jewelry industry. This development includes both production and trading activities with particular emphasis on the export promotion of local brands and labels.

The Trade Development Board (TDB) is a national trade promotion agency which aids in the development of the country's international trade. Its objective is to develop Singapore into an international hub for all forms of trading activities. The EDB therefore is encouraging both local and foreign companies to use Singapore as a trading base for all types of activities including fashion and jewelry. Today, several large international trading houses such as Dodwell Singapore, JC Penny Purchasing Company, Liz Claiborne International and K Mart Singapore have set up operations in Singapore.

In addition, TDB also promotes Singapore's exports of fashion and jewelry through its network of overseas trade offices and the organization of international exhibitions for Singapore companies.

The Textile and Garment Association of Singapore (TGAS) is the national organization of the textile and garment industry. Its membership of 277 represents almost 90% of the labor force and capital investment in the industry. Through the efforts of both the TDB and the TGAS, Singapore's domestic exports of garments have grown by 27% in the last 4 years from S$877 million in 1985 to S$1.18 million in 1988.

Today, locally produced garments are exported globally and particularly to international fashion centers. A wide range of these products are manufactured under contract for designers such as Calvin Klein, Yves Saint-Laurent, Cacharel, Liz Claiborne, Perry Ellis, Givenchy, and Christian Dior. International fashion houses and mail order houses in the US and Europe like Sears Roebuck, Macys, Harrods and Quelle also use Singapore as a manufacturing center for their house-brand garments. Furthermore, silk and batik clothing and garments ranging from fashion wear, t-shirts, jeans and others are also steadily making inroads into countries all over the world.

Likewise, in the jewelry industry, exports have been growing steadily. Between 1985 and 1988, growth was up by 30% from S$112 million to S$247 million.

ECONOMIC OVERVIEW

The market for fashion in Singapore includes clothing and apparel (eg : outer garments and undergarments for men, women and children) and other clothing accessories (eg : scarves, stockings). The jewelry market includes imitation jewelry, precious metals' jewelry and semi-precious stones.

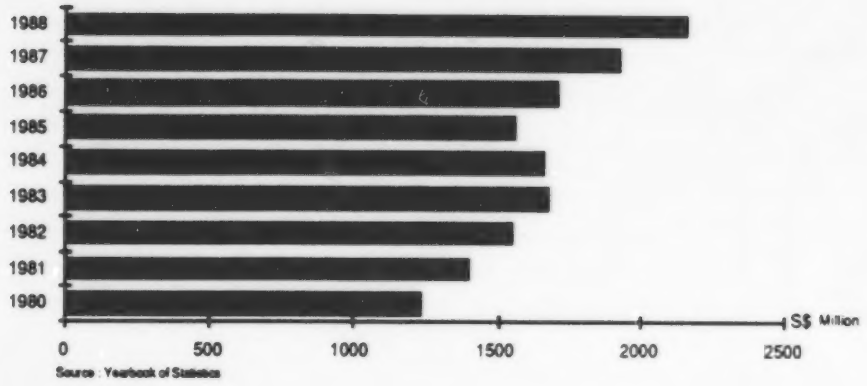
The demand for fashion and jewelry in Singapore is largely affected by factors such as the private domestic expenditure patterns of the population and the number of tourist arrivals.

BACKGROUND ...

ECONOMIC OVERVIEW ...

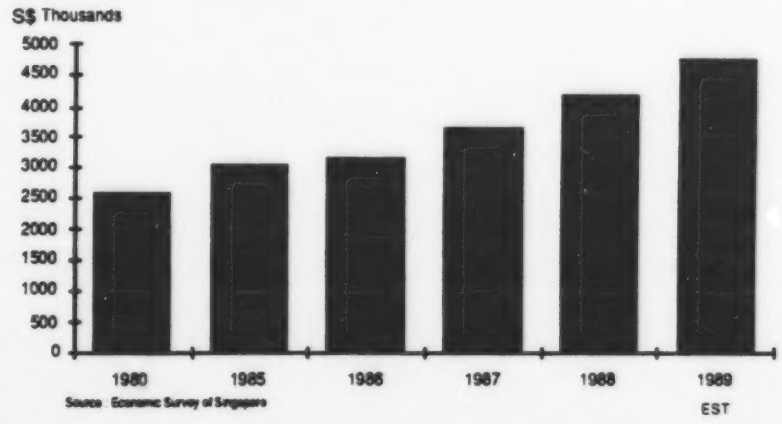
From 1980-1988, total private expenditure for clothing and footwear increased by 7.8%* from S$1.2 billion to S$2.2 billion.

PRIVATE CONSUMPTION EXPENDITURE ON CLOTHING AND FOOTWEAR (1980-1988)



The number of tourists arrivals for 1988 was 4.19 million. This represents an 11% increase from its 3.0 million level in 1985 and a 14% from its 1987 level.

TOURIST ARRIVALS IN SINGAPORE



* All growth rates are CAGR (Compounded Annual Growth Rates)

CURRENT SITUATION

Between 1985-1988, net retained imports for clothing and apparel rose by 12% from S$353 million to S$499 million. The approximate market size for the fashion industry in 1987 was S$720 million, including local sales of domestic producers.

APPARENT DOMESTIC MARKET FOR CLOTHING AND APPAREL (S$ Million)

	1985	1986	1987	1988
Total Imports	654	786	1,072	1,209
Less Re-Exports	302	397	608	710
Net Retained Imports	353	388	463	499
Local Sales of Domestic Producers	NA	247	257	NA
Apparent Domestic Market	NA	635	720	NA

Source : Singapore Trade Statistics, Census on Industrial Production

A breakdown of net retained imports by product category indicates that outer garments for women is the largest category (26%). Clothing accessories of textile and outer garments knitted or crocheted were the smallest categories, amounting to 13% and 7% respectively.

The fastest growing categories, other clothing accessories and clothing accessories of textile grew by 31%, 25% respectively between 1985-1988.

NET RETAINED IMPORTS OF CLOTHING AND APPAREL BY PRODUCT CATEGORY - 1988

	Value S$ Million	% of Total	% Growth (1985-1988)
Outer garments (men & boys)	66	13	12
Outer garments (women)	132	26	12
Outer garments (knitted or crocheted)	35	7	-2
Undergarments (textile)	49	10	2
Undergarments (knitted)	103	21	13
Clothing Accessories (textile)	64	13	25
Other Clothing Accessories	50	10	31
	499	100	

Source : Singapore Trade Statistics

Demand for Outergarments

Total imports of the three outer garment categories amount to 46% of total imports.

The major under each category are :

	Total Imports of Category (%)	*Growth ('85-'88)*	*Major Country Supplier*
Outergarments (Men, Boys)			
Trousers - cotton	44	14	Malaysia - 30%
Sarongs - cotton	10	1	India - 93%
Outergarments (Women)			
Other outergarments - cotton	23	23	Malaysia - 50%
Blouses - cotton	16	22	Malaysia - 29%
Outergarments (Knitted or Crocheted)			
Other outergarments - synthetic	23	23	Malaysia - 50%
Other outergarments - cotton	23	23	Malaysia - 50%

Knitted outergarments had a high re-export figure of 90% while re-export figures for outergarments for women, men and boys ranged from 54-57%.

High growth areas in these categories include :

- men's jackets of wool - 82%
- men's shirts of cotton - 54%
- men's shirts of other fiber - 50%
- women's suits, coats and jackets of wool - 60%
- parts of knitted garments and crochet jerseys grew by more than - 100%

Demand for Undergarments

Imports of undergarments made of textile and knitted undergarments accounted for 31% of total imports of clothing and apparel. The major items in these categories are :

	Total Imports of Category	*Growth (%)*	*Major Country Supplier*
Undergarments (Textile)			
Shirts - cotton (men)	64	29	Malaysia - 26%
Shirts - synthetic (men)	15	-7	Malaysia - 47%
Undergarments (knitted)			
Other undergarments - cotton (men)	29	22	Malaysia - 44%
Sport shirts - cotton (men)	17	24	Hongkong - 40%

The majority (53-72%) of imports for both textile and knitted undergarments were re-exported. A major growth area was pants and undergarments for infants not knitted or crocheted but made of other material which grew by more than 100%.

BACKGROUND ...

CURRENT SITUATION ...

Demand for Clothing Accessories

Imports of clothing accessories of textile and other clothing accessories accounted for 23% of total imports of clothing and apparel. Major items imported under the category clothing accessories of textile, include :

	Total Imports of Category	*Growth (%)*	*Major Country Supplier*
Shawls, mufflers	22	87	Italy - 22%
Ties, bows	19	47	Italy - 49%
Handkerchiefs	17	1	Malaysia - 54%
Other clothing accessories not knitted or crocheted	14	20	Hongkong - 37%
Stockings knitted or crocheted	8	12	Taiwan - 69%

Two items in the other clothing accessories category accounted for 57% of total imports. They are other articles (eg : belts) which came mainly from Italy and articles of apparel (unhardened) which were sourced from Malaysia.

Imports of Jewelry

Net retained imports for jewelry for 1988 were estimated at S$83m, a 23% growth from its level of S$45m in 1985. For 1987, the apparent domestic market (including local sales) was S$201m.

APPARENT DOMESTIC MARKET FOR JEWELRY
(S$ Million)

	1985	*1986*	*1987*	*1988*
Total Imports	63	64	90	98
Less Re-Exports	18	14	19	15
Net Retained Imports	45	50	71	83
Local Sales of Domestic Producers	NA	122	130	NA
Apparent Domestic Market	NA	172	201	NA

Source : Singapore Trade Statistics, Census on Industrial Production

Unlike clothing apparel where a large portion of imports are re-exported to other countries, the bulk (85%) of jewelry imports are retained in the domestic market. Further, a major portion (78%) of local production of jewelry is bought by the local market.

A breakdown of total imports shows that jewelry of precious and rolled precious metal accounts for the largest share of 51%. Gold and silversmith wares of precious metal have the smallest share of 3%. Items which experienced the highest growth were imitation earrings, necklaces and other imitation jewelry which grew by 28% between 1985-1988.

BACKGROUND ...

CURRENT SITUATION ...

IMPORTS OF JEWELRY BY PRODUCT CATEGORY - 1988

	Value S$Million	*% Total*	*Growth (1985-1988)*	*Major Country Supplier*
Imitation earrings, necklaces & neck chains	*30	31	28	Hongkong - 16%
Other imitation jewelry	6	6	28	Hongkong - 44%
Jewelry of precious & rolled precious metal	50	51	8	Italy - 32%
Gold & silversmiths wares of precious or rolled precious metal	3	3	7	Hongkong - 29%
Articles containing pearl precious or semi-precious stones	6	6	25	China - 45%
Other articles of precious or rolled precious metal	3	3	10	Canada - 56%
	98	100		

Source : Singapore Trade Statistics

FUTURE TRENDS

Despite the limited size of the domestic market (S$921m in 1987), market opportunities are available to suppliers of fashion and jewelry products.

Demand for fashion and jewelry is expected to increase because of the growing affluence of the population as well as the projected increases in tourist arrivals.

Potential growth areas are in casual clothing for men, ladies and children. This is because, in general, Singaporeans prefer subdued, casual and practical clothing.

Furthermore, it should be noted that the Singapore market is quite choosy and may require new collections every month.

Another growth area in designer children's wear : Imported labels in Singapore include Osh Kosh (US), Mickey House (Japan), and French Absorba. In order to tap this market, Fluire and Co and apparel concepts which carry Mickey House and French Absorba are investing S$100,000-S$500,000 on promoting these brands.

Whereas historically most clothing and apparel was imported, there is now a growing potential for selling locally produced labels.

In the production aspect, because of the current labor shortage, most local manufacturers of clothing will be upgrading their equipment as well as investing in automation.

BACKGROUND ...

FUTURE TRENDS ...

The TGAS in collaboration with government agencies including the Trade Development Board, the Economic Development Board, and the National Productivity Board has embarked on a series of projects to spearhead the move to expedite automation and computerization of the local textile and garment industry. The first such project, the Automated Sewing Transportation System, is expected to reduce labor requirements by 20%.

The EDB has allocated S$60m to help clothing companies automate, while the TDB has allocated part of the S$40m estimated to be collected from sales of textile quotas to develop materials handling systems which will result in savings in labor cost.

Other projects in the pipeline include the setting up of a fashion research library, an apparel retail center and a fashion institute geared to develop Singapore into a fashion design center.

In the jewelry market, demand for imitation costume jewelry will continue to grow. Singapore will continue to be one of the most competitive sources of gem stones and diamonds from India, Burma, Sri Lanka and Australia because of its strategic location close to the world's largest gem and diamond producers and the fact that jewelers can import and export gold, precious metals and precious stones duty-free.

Apart from Singapore, there is a large external market for jewelry and clothing and apparel as shown by Singapore's substantial domestic exports. Major markets for apparel and imitation jewelry include the US, Europe, Japan and the ASEAN countries while the major markets for jewelry include the Middle East, US, Europe and Japan.

COMPETITOR ANALYSIS ...

KEY PARTICIPANTS IN THE FASHION AND JEWELRY INDUSTRY...

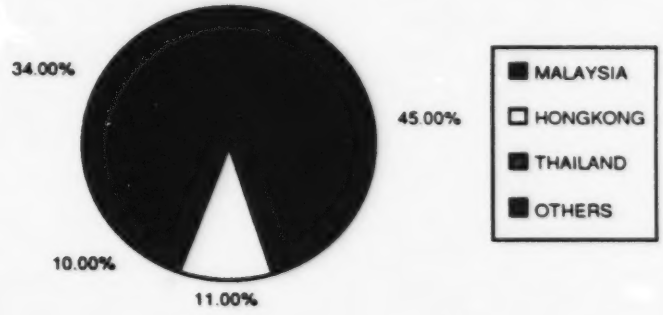
There are about 373 local manufacturers of wearing apparel with an output of S$1.55 billion in 1987. Shirts and outer garments were the largest sectors contributing S$1.50 billion. Other significant sectors included tailoring and dressmaking (S$13.9 million), brassieres and other under garments (S$13.6 million).

Of total wearing apparel production, 80% was exported. The major export products were shirts and other outer garments and other wearing apparel.

The major companies currently producing wearing apparel for export are Wing Tai Manufacturing, Pacific Garment Manufacturing, Polly Allied Knitwear, Chin Herg Garments, Yangtze Kiang and others. Companies which manufacture apparel for the domestic market include Heshe, Majestic Industries and Mido Textile. HeShe markets its products through 12 retail outlets and 20 counters in department stores such as Sogo and Daimaru. Both Majestic and Mido also market their products through their own retail outlets.

The top country suppliers of imported clothing and apparel are Malaysia, Hongkong and Thailand. Malaysia dominates most product categories except for outer garments for ladies, clothing accessories of textile and other clothing accessories which come primarily from Thailand, Italy and Hongkong respectively.

IMPORTS OF APPAREL BY COUNTRY OF ORIGIN (1988)



In the jewelry industry in 1987 there were 48 local manufacturers with an output of S$167 million. The majority (78%) of local production was sold to the domestic market. Major producers include Larry Jewelry, J'Taime, Beauty Goldsmith and others.

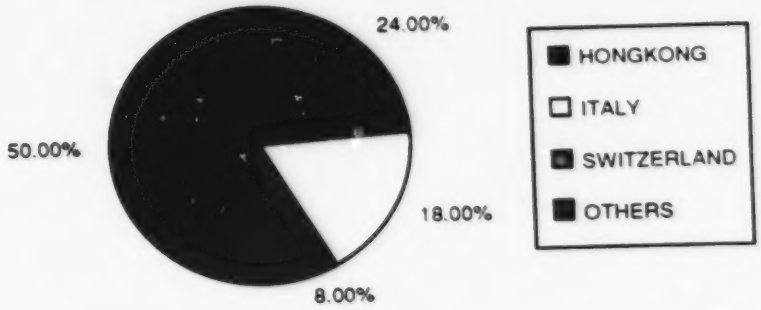
The top country suppliers for jewelry are Hongkong, Italy and Switzerland. Hongkong products dominate most product categories. Imports of jewelry of precious and rolled precious metal are mainly from Italy while China is the largest supplier of articles containing pearl, precious or semi-precious stones.

Bata Shoe Singapore Pte Ltd is a Canadian company which is engaged in the retailing and wholesale of shoes (eg : Bata, Marie Claire, Bubble Gummers) in Singapore and in the region. It also trades in garments, bags, costume jewelry and others. Its export markets include Europe, South America, Middle East, Australia and to the ASEAN countries.

COMPETITOR ANALYSIS ...

KEY PARTICIPANTS IN THE FASHION AND JEWELRY INDUSTRY...

IMPORTS OF JEWELRY BY COUNTRY OF ORIGIN (1988)



In 1988, imports of clothing and jewelry from Canada were very limited, amounting to S$180,000 and S$1.78 million respectively. It is worth mentioning however that Canada was the major supplier of precious and rolled precious metal jewelry to Singapore (accounting for 56% of total imports in this category).

KEY CUSTOMERS IN THE SECTOR

The key customers for clothing and jewelry are trading/importers wholesalers and retailers (eg department stores and boutiques).

CURRENT MARKETING TRENDS

Clothing and jewelry products for the Singapore market are usually marketed through trading houses (eg : Bata, FJ Benjamin, Melwani) or sold directly to retailers (eg : CK Tang, Metro, Yaohan).

Marketing is also done through trade missions sponsored by the TDB and exhibits like the Fashion Connection which is organized by the Association and Society of Designing Arts and sponsored by the Economic Development Board (EDB) and the TDB.

Retailers engage in direct advertising in newspaper, television and magazines. Fashion shows are regular features in shopping malls and in association with dining establishments as a means of promotion labels and retail outlets.

INDUSTRY INCENTIVES AND REGULATIONS

GOVERNMENT REGULATIONS

Imports of clothing and clothing accessories of textile are subject to ull and preferential customs duties while imitation jewelry is subject to full customs duties. The applicable duty rate for full customs duty is 5% and the preferential duty varies from 2-3.25% and a quarter percent depending on the specific category involved.

LOCAL PREFERENCE POLICY

Singapore allows 100% foreign ownership of companies in Singapore.

SECTORAL ANALYSIS - SINGAPORE FASHION AND JEWELRY INDUSTRY

APPENDICES
January 1990

SRI International
Southeast Asia & South Pacific
Regional Headquarters

Project #7895

KEY INDUSTRY AND GOVERNMENT CONTACTS

GOVERNMENT AGENCIES IN SINGAPORE

Economic Development Board
250 North Bridge Road
#24-00 Raffles City Tower
Singapore 0617
Telephone : (65) 336 2288
Telex : RS 26233
Facsimile : (65) 339 6077

Trade Development Board
1 Maritime Square, #10-40 (Lobby D)
World Trade Center
Telok Blangah Road
Singapore 0409
Telephone : (65) 271 9388
Telex : RS 28617 / 28170 TRADEV
Facsimile : (65) 274 0770 / 278 2518

GOVERNMENT AGENCIES IN CANADA

Singapore Trade Development Board
c/o United Overseas Bank (Canada)
The Standard Life Center, 10th Floor
121 King Street West
Toronto, Ontario
Canada M5H 3T9
Telephone : (1-416) 363 8227
Telex : 06-218004 OUBSC TOR
Facsimile : (1-416) 363 1671

Department of Regional Industrial Expansion
235 Queen Street
Ottawa, Ontario
Canada, K1A OH5
Telephone : (1-613) 995 5771
Telex : 053-4123

Department of External Affairs
125 Sussex Drive
Ottawa, Ontario
Canada, K1A OG2
Telephone : (1-613) 996 9134
Telex : 053-3745

GENERAL BUSINESS ASSOCIATIONS

Canada - Singapore Business Association
Asia-Pacific
Foundation of Canada
2529 Kings Avenue
West Vancouver, BC
Canada, V7V 2C7
Telephone : (1-604) 684 5986

Singapore Manufacturers' Association
20 Orchard Road
SMA House
Singapore 0923
Telephone : (65) 338 8787

Canadian Business Association
c/o Private Secretarial Services
20 Bideford Road
#11-05 Wellington Building
Singapore 0922
Telephone : (65) 734 2608

ASSOCIATIONS IN SINGAPORE

Association and Society of Designing Arts
11 Dhoby Ghaut, #10-06
Cathay Building
Singapore 0922
Telephone : (65) 3391010
Facsimile : (65) 3397757

OTHER TAX INCENTIVES ADMINISTERED BY ECONOMIC DEVELOPMENT BOARD

OTHER TAX INCENTIVES ADMINISTERED BY ECONOMIC DEVELOPMENT BOARD			
Tax Incentives	**Qualifying Activities**	**Minimum Requirements**	**Tax Concession**
• Pioneer Status			This incentive provides for complete exemption of corporate income tax. A company granted pioneer status is exempted from the 33% corporate income tax for a period of 5-10 years from the day it begins commercial production.
• Investment Allowance	Manufacturing and specialized technical servicing projects as an alternative to pioneer status.		Under the scheme, a company is granted tax exemption on a specified amount of profits equal to the approved investment allowance which is a percentage (up to a maximum of 50%) of the fixed investment in plant, machinery and equipment actually incurred by the company on the project. The amount of investment allowance to be approved will depend on the merits of the project.
• Capital Assistance			Under this scheme, industrial investors with desirable projects can obtain long term loans at concessionary interest rate
• Operational Headquarters (OHQ)	Approved headquarters operations.	Operational Headquarters 1. should hold equity investments in companies outside of Singapore, and 2. must provide approved headquarters services to these companies from Singapore	1. Income arising from the provision in Singapore of approved services will be taxed at 10%. 2. Other income from overseas subsidiaries and associated companies may also be eligible for effective tax relief. 3. Incentive will be up to 10 years with provision for extension.
• Post-Pioneer Incentive	Approved companies enjoying pioneer status, or export incentive where the export incentive is a follow-up to the pioneer status previously awarded.	Companies must be enjoying pioneer status or export incentive on or after 1 April 1986 and should incur additional investment.	Corporate tax rate of 15% upwards for up to 5 years upon expiry of pioneer of export incentive.
• Venture Capital Incentive	Investment by eligible companies and individuals in approved new technology projects.	Companies must be 1. at least 50% owned by Singapore citizens or Singapore permanent residents, and 2. incorporated and resident in Singapore for tax purposes. Individuals must be Singapore citizens or permanent residents	Losses incurred from the sale of shares, up to 100% of equity invested can be set off against the investors' other taxable income.

LIST OF MAJOR RETAILERS AND TRADING HOUSES FOR FASHION AND IMITATION JEWELRY

RETAILERS

Bata Shoe (Singapore) Pte Ltd
111 North Bridge Road, #19-02/03
Peninsula Plaza
Singapore 0617
Telephone : (65) 3397643
Facsimile : (65) 3373000
Contact : Mr Robert G Walker
Managing Director

TRADING HOUSES

Bata Shoe (Singapore) Pte Ltd
111 North Bridge Road, #19-02/03
Peninsula Plaza
Singapore 0617
Telephone : (65) 3397643
Facsimile : (65) 3373000
Contact : Mr Robert G Walker
Managing Director
Product : Shoes, garments, jewelry, bags, brands include . Bata, Marie Claire, Coca-Cola, Bubblegum

FJ Benjamin & Sons Pte Ltd
6B Orange Grove Road
Singapore 1025
Facsimile : (65) 7326881
Contact : Mr Quah Kim Tiong
Marketing Manager
Product : Whole range of shoes, bags, clothes, etc for Lanvin, Gucci

Melwani Pte Ltd
314 Outram Road, #13-02
Tan Boon Liat Building
Singapore 0316
Telephone : (65) 2229811
Facsimile : (65) 2249498
Product : Whoe range of clothing and apparel products for brands like Etienne jewelry, Ellesse

Dickson Trading
400 Orchard Road, #25-04
Orchard Towers
Singapore 0923
Telephone : (65) 7330122
Facsimile : (65) 7375733
Product : Whole range of products of brand names like Charles Jourdan, Guy Laroche, Ralph Lauren, Hermes, etc.

LIST OF MAJOR IMPORTERS OF IMITATION JEWELRY/FASHION

Metro Pte Ltd
7500D Beach Road
The Plaza
Singapore 0719
Telephone : (65) 2972388
Facsimile : (65) 2985034
Contact : Mrs Wong Sioe-Hong
General Merchandise Manager

Emporium Holdings (S) Pte Ltd
712 Ang Mo Kio Avenue 6, #04-4056
Singapore 2056
Telephone : (65) 4593828
Facsimile : (65) 4581096
Contact : Mr B L Teh
Deputy Managing Director

Yaohan Singapore Pte Ltd
60 Martin Road, #08-01
Singapore Warehouse
Singapore 0923
Telephone : (65) 7344447
Facsimile : (65) 7342176
Contact : Ms Abasiah
Buyer

C K Tang Ltd
320 Orchard Road
Singapore 0923
Facsimile : (65) 7326881
Contact : Mr Tang Wee-Hee
Merchandising Manager

FJ Benjamin & Sons Pte Ltd
6B Orange Grove Road
Singapore 1025
Facsimile : (65) 7326881
Contact : Mr Quah Kim Tiong
Marketing Manager

LIST OF IMPORTERS OF JEWELRY

Tin Sing Goldsmith Pte Ltd
215-217 South Bridge Road
Singapore 0105
Telephone : (65) 2236581

Weng Cheng Co Pte Ltd
202-205 South Bridge Road
Singapore 0105
Telephone : (65) 2230161

Mee Kwong Chye Goldsmith Pte Ltd
181 & 183 South Bridge Road
Singapore 0104
Telephone : (65) 2234544

Wai Kee Jeweler
20-A Upper Cross Street
Singapore 0105
Facsimile : (65) 2237831

Lim Yong Seng Goldsmith Pte Ltd
190 Middle Road, #02-05
Fortune Centre
Singapore 0718
Telephone : (65) 3366044

Sin Tat Trading
20 Maxwell Road, #09-08/09
Maxwell House
Singapore 0106
Telephone : (65) 2239257

Chia Heng Goldsmith Jewelry
810 Geylang Road, #01-16
City Plaza Shopping Complex
Singapore 1440
Telephone : (65) 7478769

Mee Ying Enterprise Jewelers
5-7 Jalan Pisang
Singapore 0719
Telephone : (65) 2925953

Lee Onn Jewelers (Pte) Ltd
202-208 South Bridge Road
Singapore 0105
Telephone : (65) 2235533

Tong Sang Goldsmith& Jewelers
Block 2 Geylang Serai, #01-44
Singapore 1440
Telephone : (65) 3454618

Lee Meng Goldsmith & Jewelers
Block 124, Lorong 1 Toa Payoh, #01-477
Singapore 1231
Telephone : (65) 2532621

Larb Sun Jewelry Co
101 Upper Cross Street, #05-15
People's Park Centre
Singapore 0105
Telephone : (65) 5356110

S P Koh Co Pte Ltd
203-B Henderson Road, #02-06
Henderson Industrial Park
Singapore 0315
Telephone : (65) 2741344

LIST OF RETAILERS OF JEWELRY

Ban Cheong Jewelers Pte Ltd
752 Upper Serangoon Road
Singapore 1955
Telephone : (65) 2884452

Ban Chong Goldsmith Pte Ltd
75 Upper Bukit Timah Road
Singapore 2158
Telephone : (65) 4660451

Fook Cheong Goldsmith Pte Ltd
219 South Bridge Road
Singapore 0105
Telephone : (65) 2230451

Je'Taime Jewelry Design & Manufacturing Centre Pte Ltd
161 Kampong Ampat, #05-02
OCK Building
Singapore 1336
Facsimile : (65) 2830255

Jumbo Diamond House Pte Ltd
19 Kim Keat Road, #04-00
Jumbo Industrial Building
Singapore 1232
Telephone : (65) 2533311

Larry Jewelry Pte Ltd
400 Orchard Road, #01-10
Orchard Towers
Singapore 0923
Telephone : (65) 7323222

Mee Heng Goldsmith & Jewelers
Block 447 Clementi Town Centre Avenue, #01-203
Singapore 0512
Telephone : (65) 7775269

Million Goldsmith & Jewelers Pte Ltd
Block 1 Rochor Centre, #01-508-510
Singapore 0718
Telephone : (65) 2934346

Paul Jewelry
#01-25, #01-30 Lucky Plaza
Singapore 0923
Telephone : (65) 2355816

Poh Heng Jewelry Pte Ltd
27-28 North Canal Road
Singapore 0105
Telephone : (65) 5354933

LIST OF MAJOR GARMENT MANUFACTURERS

Wing Tai Garment Mfty (S) Pte Ltd
107 Tampines Road
Singapore 1853
Telephone : (65) 2809111
Facsimile : (65) 2868338
Product : Woven coats, casual pants, jeans, jackets, rain coats

Pacific Garment Manufacturing Pte Ltd
621 Aljunied Road, #07-06
Singapore 1438
Telephone : (65) 7472226/9
Facsimile : (65) 7484945
Product : Woven children's wear, pants, jeans, playsuits, jackets, overalls, skirts

Poly Allied Knitwear Pte Ltd
10 Shaw Road
Singapore 1336
Telephone : (65) 2833315
Facsimile : (65) 2809620
Product : Knitted playsuits, shirts, pullovers, trousers, coats, sweaters, undergarments

Chin Heng Garments
219 Kallang Bahru
Chintex Building
Singapore 1232
Telephone : (65) 2962336
Facsimile : (65) 2963282
Product : Woven & knitted children's wear, men's shirts, maternity wear, ladies fashion, polo shirts, t-shirts

Yung Wah Industrial Co Pte Ltd
121 Neythal Road
Singapore 2262
Telephone : (65) 2656177
Facsimile : (65) 2643770
Product : Knitted fabrics, shirts, pullovers, jackets, blouses, polo shirts, skirts, children's wear

Yangtze Kiang Garment Manufacturing Co Pte Ltd
8 New Industrial Road
Singapore 1953
Telephone : (65) 2823811
Facsimile : (65) 2876437
Product : Woven shirts, jeans, blouses, knitted shirts, pullovers

Malaysia Garment Manufacturers Pte Ltd
5-9 Little Road
Singapore 1953
Telephone : (65) 2833733
Facsimile : (65) 2843066
Product : Woven & knitted shirts knitted pullovers, dresspants, sweaters, jackets, blouses

Tung Mung Textile Co Pte Ltd
301 Boon Keng Road
Singapore 1233
Telephone : (65) 2984811
Facsimile : (65) 2970414
Product : Knitted shirts, pullovers, trousers, coats, shorts, dresses, children's wear, nightwear

Unitex Singapore Pte Ltd
1002 Jalan Bukit Merah, #07-01
Singapore 0315
Telephone : (65) 2720022
Facsimile : (65) 2734361
Product : Finishing, printing and dyeing of knitted fabrics, knitted coats, shirts, pullovers, trousers, jackets, blouses, dresses

Majestic Industries Pte Ltd
1092 Lower Delta Road, #04-01
Singapore 0316
Telephone : (65) 2719017
Facsimile : (65) 2739600
Product : Woven children's wear, coats, casual pants, uniforms, jeans, playsuits, ladies fashion, vests

Famitex Industries Pte Ltd
209 Kallang Bahru
Singapore 1233
Telephone : (65) 2912211
Facsimile : (65) 2970038
Product : Knitted children's wear, maternity wear, ladies fashion, beach & swimwear, pajamas, shirts, shorts, t-shirts